

KAYO WOMEN'S POWER & INFRASTRUCTURE SUMMIT 2019 PROGRAM

Two-days dedicated to growing your career and connecting with women who are trailblazing the industry alongside you.



wednesday, april 17

POWERFUL STORY-TELLING

4:00PM - 5:00PM

Ted-talk style, three industry leaders will tell us how technology is transforming the power industry.

WELCOME COCKTAILS

5:30PM - 7:00PM

We all know it's the best way to meet new friends and catch up with old ones.

thursday, april 18

MORNING YOGA

6:00AM - 7:00AM

Treat your mind and body before the day begins.

NETWORKING BREAKFAST

7:30AM - 8:30AM

Discussions over morning coffee.

OPENING KEYNOTE: POLITICIZATION OF THE ELECTRICITY SUPPLY CHAIN

8:30AM - 9:00AM

Learn the implications of the current federal pullback on certain initiatives, how various regions, states, corporations and fund managers have responded and why it matters.

THE ENERGY INDUSTRY'S REVOLUTIONARY SHIFT TO DYNAMIC POWER

9:00AM

Microgrids are leading the transformation of the way people get power. Hear from leading investors and developers about the energy industry's shift from one-way static power grids to two-way dynamic power infrastructure.

INSTITUTIONAL INVESTOR PERSPECTIVES

9:45AM - 10:30AM

How do Energy Infrastructure and Power Opportunities fit in a diversified portfolio? This panel of institutional investors will discuss their approach to exposure to real assets, energy infrastructure and power generation.

NETWORKING COFFEE BREAK

10:30AM - 11:00AM

Take a break, grab a coffee or snack, and introduce yourself to someone you don't know.

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choose your track

INFRASTRUCTURE TRACK: CAPITAL FORMATION IN A COMPETITIVE LANDSCAPE

11:00AM - 12:00PM

The fundraising environment for infrastructure is fiercely competitive. Demand remains robust, as institutional investors continue to enjoy the stable cash flows and strong risk-adjusted returns. However, investors have plenty of choices in today's market. Hear from managers and institutional investors on what to expect next.

INFRASTRUCTURE TRACK: TRENDS IN PROJECT FINANCE

12:00PM - 1:00PM

Investing in infrastructure is more complicated today than it has ever been. Hear from four leaders in the infrastructure finance sector on what projects they look for and why. We'll discuss return expectations, where they want to be in the cap table, which sub-sectors of infrastructure are most attractive and appetite for risk.

POWER TRACK: HOW M&A IS SHAPING THE POWER MARKET

11:00AM - 12:00PM

The recent wave of M&A activity in the power and utility sector has kept industry participants on their toes. Learn about key trends in power M&A from deal-makers advisors and investors, including drivers of activity, pricing and valuations, the impact on new development projects and an outlook for the remainder of 2019.

POWER TRACK: FOUR TRENDS IN POWER SECTOR TRANSFORMATION

12:00PM - 1:00PM

The power sector is constantly evolving, but rarely -- if ever -- has it experienced the rapid pace of change it faces today. Technological innovations are yielding enormous opportunities to transition America to a clean, affordable, and reliable electricity grid. This panel will cover four key trends in technology, including opportunities in electric vehicles, battery storage, blockchain and smart grid.

RENEWABLES TRACK: PIONEERS BUILDING THE FUTURE OF ENERGY

11:00AM - 12:00AM

The energy landscape is rapidly changing, driven by improvements in renewable generation technology and the potential for energy storage. The energy future looks more flexible, democratic, and clean than previously thought possible. Hear how developers and entrepreneurs are creating innovative power projects using use state-of-the-art technologies and creative commercial and financial structures to meet the specific power needs of current markets and customers.

RENEWABLES TRACK: UTILITY OF THE FUTUER

12:00PM - 1:00PM

Let's hear how utilities are putting capital to work, as they balance providing affordable and reliable power while also evaluating opportunities for cleaner energy and technological improvements. Learn about capital investments, partnerships and investments in technology. What will the utility of the future look like? What new business models may develop? How will utilities successfully serve both upstream electricity market actors and energy consumers?

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ROUNDTABLE LUNCH

1:00PM - 2:00PM

Each lunch table will have 1-2 hosts leading the group in a fun industry topic. All attendees are free to sit wherever they'd like, and join in the discussion.

C-SUITE PERSPECTIVES ON UTILITIES

2:00PM - 3:00PM

Join leaders from top utilities in a discussion on the regulatory environment, activist shareholder battles, M&A, and what to look out for in 2019.

BECOMING RESILIENT: HOW GOOD IS YOUR CYBER INCIDENT RESPONSE PLAN

3:00PM - 3:30PM

Cyber security incident management is not a linear process; it's a cycle that consists of a preparation phase, an incident detection phase and a phase of incident containment, mitigation and recovery. The final phase consists of drawing lessons from the incident in order to improve the process and prepare for future incidents. Hear from two leaders at Calpine on the evolution of their response plan, and what advise they have for other owners of energy and power infrastructure assets.

MARGARITA SEND-OFF

3:30PM-4:30PM

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